

# Documenting Your Provision for Bowdoin

Name(s): \_\_\_\_\_ Class Year(s): \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_  
State: \_\_\_\_\_ Country: \_\_\_\_\_ Postal code: \_\_\_\_\_ Date(s) of Birth: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

## GIFT TYPE:

- Will or trust provision
- Retirement or investment account beneficiary provision
- Life insurance beneficiary provision
- Other: \_\_\_\_\_

## I WOULD LIKE MY GIFT TO SUPPORT:

- A College priority as determined by the Board of Trustees (unrestricted)
- An existing fund: \_\_\_\_\_
- A department or program: \_\_\_\_\_
- Please contact me to discuss how my gift could be used.

## ATTACHED IS:

- A copy of my will or trust provision pertaining to my bequest to Bowdoin
- A copy of my provision designating Bowdoin as a beneficiary of a percentage of an account or financial instrument I own: \_\_\_\_\_

## NEXT OF KIN:

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

## THE PERSON WHO WILL HANDLE MY ESTATE AFFAIRS (EXECUTOR OR PERSONAL

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

- Same as next of kin

## SIGN AND DATE:

Print name(s): \_\_\_\_\_  
Signature(s): \_\_\_\_\_  
Date: \_\_\_\_\_

6dkXjbFYWbInghUihlg[Zi]gg VYwC WUbYXXNBxb]cbdfgbU'UbX  
YKca]MVAgUBVg'HNgZfa'lgbch]b]bXXc'WU'YUm]b]b]d'Y'Y'UbXUm  
]bZfaUjcb'd'j]XXk]'f'aU]b'WZ'XB]U"  
HNg[Z]eiU]Z]gri'Zf'aYaVfg]d]b]hY6dkX]b]D]b]gCv]Wri

## BOWDOIN WILL RECEIVE THIS GIFT:

- Upon my death
- Upon the death of my surviving spouse
- Other: \_\_\_\_\_

## THIS PROVISION IS STATED AS:

- A specific dollar amount: \$ \_\_\_\_\_  
*CF*
- A percentage of my estate/account: \_\_\_\_\_ percent.  
If based on a percentage, please estimate the current  
value of the gift to Bowdoin: \$ \_\_\_\_\_.

### RETURN BY MAIL:

Office of Gift Planning  
Bowdoin College  
4100 College Station  
Brunswick, Maine 04011

RETURN BY EMAIL: Bowdoin@nwe

**Bowdoin**

NES SOCIETY